Sector - FMCG Report Date: 03 Oct 2017

Goldcoin Health Foods Ltd.

Goldcoin Health Foods Ltd. BSE Code: 538542 Market Data as on Date: 24 Aug 2017									
Current Price (₹)	14.50 M	Narket Cap (₹ Crores)	4.35	Book Value (₹)	12.31				
52 Week High (₹)	20.45 SI	hares Outstanding	30,00,900	P/B Ratio	1.18				
52 Week Low (₹)	9.06 B	eta - Sensex	(0.31)	Earnings Per Share (₹)	-				
Face Value per Share (₹)	10.00 D	ividend Yield (%)	-	P/E Ratio	-				

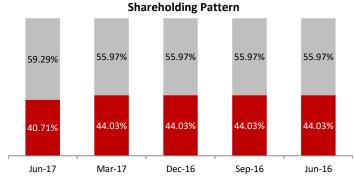
Company Info:

Goldcoin Health Foods Ltd was incorporated on 27th March, 1989 under the name of Goldcoin Foods Product Pvt. Ltd. and was later changed to Goldcoin Food Product Ltd. on 2nd March, 1995. The main object of thebusiness is to carry on business as manufacturers, producers, buyers, traders, sellers, importers and exporters, consultants, in preservation, dehydration, caning, drying, freezing and other canning in fruits and vegetables, milk and milk products. At present the Company is engaged in production of Raw Milk which is supplied to Dairy as Raw-Material for the Milk and Milk Products which has potential Market in India and abroad. The name of the Company was again changed to Goldcoin Health Foods Ltd on 3rd April, 1995.

Peer Comparison

	Gold Coin Health	Nestle India	Suryo Foods
Sales	0.24	2,484.73	0.26
PAT	0.01	263.43	(0.37)
Equity	3.00	964.20	3.96
EPS	0.03	27.32	(0.94)
OPM %	3.83	19.32	(118.53)
NPM %	3.40	10.60	(143.63)

^{*} Peers are grouped according to sector and market cap



■ Promoter ■ Public - Institutions ■ Public - Others ■ Non-Promoter Non-Public

Quarterly Review - Jun 17:

The Company has recorded revenues of ₹0.24 Crores during the current quarter as against ₹0.28 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to 4.17% in Jun quarter this year as compared to 39.29% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹0.01 Crores.

Quarterly Results:

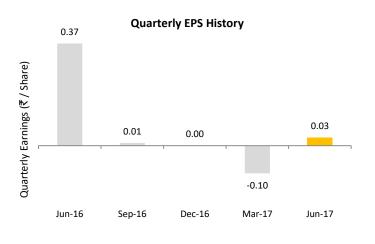
Income Statement											
	Figures in ₹ Crores										
	Jun-17	% of (1)	Jun-16	% of (1)	Mar-17	% of (1)	Dec-16	% of (1)			
Revenue	0.24		0.28		0.47		0.48				
Total Income	0.24		0.40		0.51		0.48				
Expenditure	(0.23)	-95.83%	(0.29)	-103.57%	(0.52)	-110.64%	(0.48)	-100.00%			
Interest	-	-	-	-	-	-	-	-			
PBDT	0.01	4.17%	0.11	39.29%	(0.01)	-2.13%	-	-			
PBIDT	0.01	4.17%	0.11	39.29%	(0.01)	-2.13%	-	-			
Depreciation	-	-	-	-	(0.02)	-4.26%	-	-			
PBT	0.01	4.17%	0.11	39.29%	(0.03)	-6.38%	-	-			
Tax	-	-	-	-	-	-	-	-			
Net Profit	0.01	4.17%	0.11	39.29%	(0.03)	-6.38%	-	-			

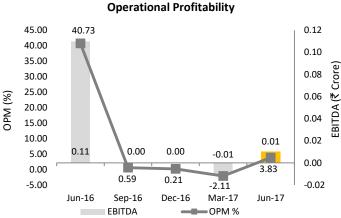




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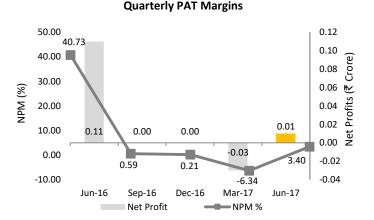
Quarter on Quarter Changes:





0.51 0.48 0.51 0.24 0.24 0.24 0.24 0.24 0.24 0.24

Quarterly Income Growth



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